Special Needs Estate Planning Strategies Seminar

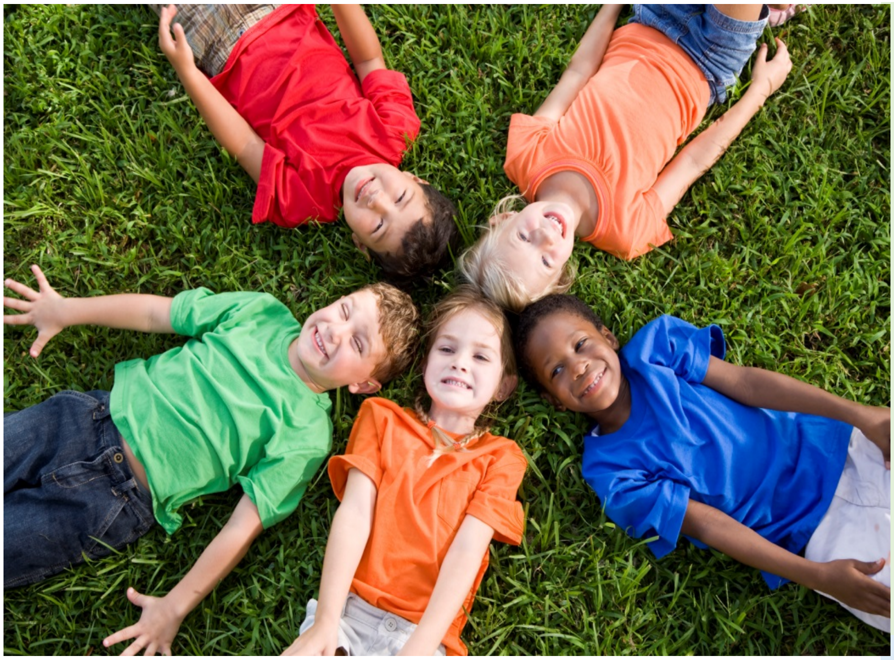
ALLIED
WEALTH PARTNERS
Trust. Legacy. Confidence.®

WHEN: Thursday, April 30th 2020. 7pm Sharp.

WHERE: Zoom Video-Conferencing Platform

Please RSVP at (973) 265 1317 or epedersen@alliedwealthpartenrs.com

in order to receive Zoom Video-Conferencing instructions & password.



About Our Special Needs Division

The Allied Wealth Partners Special Needs Division was established to serve the unique estate planning and financial considerations of families with special needs.

Fundamentals of Estate Planning

During this presentation, you will have the opportunity to ask questions and find out important information about the fundamentals of estate planning:

~ Overview of public benefits: SSI & Medicaid

~ A 5 step program to create an effective plan

~ Review of Guardianship

~ Estate planning for parents & caregivers

~ The use of Special Needs Trusts

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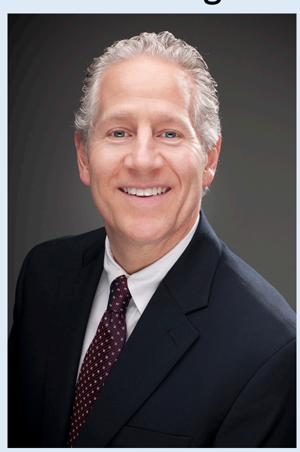

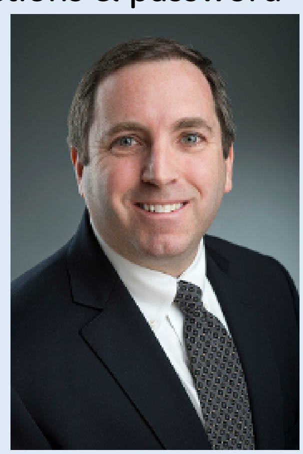

Earl A. Pedersen &
Barry Friedson, CFA, CFP

Allied wealth Partners
Special Needs Division
www.alliedwealthpartners.com